



P R E S S R E L A S E

Proventis to launch LIQUIMETER -

New product measures and increases the "draught beneath the keel"

Munich, 6 April 2009 – Since April the independent Munich-based M&A and corporate finance consultant Proventis GmbH offers a new combi-product:

The LIQUIMETER is both a creditworthiness and financing indicator and can be purchased for €2,499.

Managing director Jan Pörschmann: "This holistic and tailor-made consulting approach is able to meet the challenge imposed by the crisis. The nuts and bolts is a careful rating preparation as well as an optimisation of the financing mix based on this applying the rules of modern company financing in order to guarantee liquidity. The LIQUIMETER contains these services in the form of two complementing modules."

Module 1, Creditworthiness analysis: After an intense analysis of key figures and creditworthiness based on the DATEV Company Check software a rating mark is determined and transferred to a variety of rating charts. A sensitivity analysis describes the result's change behaviour when modifying values such as equity, turnover or bank liabilities and suggests concrete approaches for improvement. This is supplemented by an analysis of the balance sheet structure and the profit and loss calculation.

Module 2, financing analysis: The financing analysis is geared to the sensitivity analysis. The goal is to get a perfect financing mix in order to tap financial re-

2.166 characters – Print free of charge – Voucher copy requested

Proventis GmbH
Stollberg Str. 11
80539 Munich
Germany
www.proventis.com

Jan Pörschmann
Managing director

Phone: +49 (89) 38 88 81 - 11
E-mail: j.poerschmann@proventis.com

sources to the fullest as well as a solid structure of securities. Apart from an applicability check of a variety of tools the preconditions for the form of financing in question is explained to the customer.

Test report: The customer gets the result of the creditworthiness rating as a comprehensive report complete with descriptive charts and tables. The balance sheet and the income statement of the past two years is all that is required as an input.

LIQUIMETER Benefits: Best possible financial structure, thorough preparation for the rating process, optimising the financing mix, a greater degree of independency from the local bank, a sustainable basis for a healthy development of the company, laying down an individual financing strategy, a variety of upgrade options and a special focus on medium-sized companies.

Captions:

Picture 1: Measuring and increasing the “draught beneath the keel“ using the LIQUIMETER

Picture 2: Rainer Wieser, managing director of Proventis GmbH (on the right) at a consulting interview

2.166 characters – Print free of charge – Voucher copy requested

Proventis GmbH
Stollberg Str. 11
80539 Munich
Germany
www.proventis.com

Jan Pörschmann
Managing director

Phone: +49 (89) 38 88 81 - 11
E-mail: j.poerschmann@proventis.com



Picture 3: The Proventis management: Jan Pörschmann (on the left) and Rainer Wieser (on the right)

About Proventis GmbH:

Proventis is an independent Corporate Finance and M&A consultant for elaborated medium-sized companies. Founded in 2001 in Munich as a financial service provider lead by a partnership management, Proventis has 10 employees dealing with a broad product portfolio to support their medium-sized customers. These are individual financing solutions in the fields of Private Equity, mezzanine as well as borrowed capital financing solutions. Tailor-made consulting services in the fields of Corporate Finance, Business Development and M&A services for medium-sized companies add to the sustainable consulting approach of Proventis. The Pacioli Institut für Finanz- und Unternehmensplanung GmbH, a Proventis affiliate, rounds off the product range by providing financial and business plans, training services and selling financial planning software.

Contact for press inquiries and more product information:

Christiane Kreutmair
Phone: +49 (89) 38 88 81 – 18
E-mail: c.kreutmair@proventis.com
Stollberg Str. 11
80539 Munich
Germany
www.proventis.com

2.166 characters – Print free of charge – Voucher copy requested

Proventis GmbH
Stollberg Str. 11
80539 Munich
Germany
www.proventis.com

Jan Pörschmann
Managing director

Phone: +49 (89) 38 88 81 - 11
E-mail: j.poerschmann@proventis.com